

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 17, 2006

REGISTRATION NO.: 24922

BONDS ISSUED BY: School District of Webster Groves

AMOUNT OF ISSUE: \$32,000,000.00 (a portion of \$40,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: May 23, 2006

MONTH OF MATURITY: September

PURPOSE OF BONDS: Renovating, constructing and reconstructing school buildings in the School District of Webster Groves, St. Louis County, Missouri, including but not limited to eliminating classrooms in trailers at three school sites by improving and adding classroom space, improving safety, enhancing energy efficiency and air quality, and complying with the Americans with Disabilities Act, and renovating and equipping school facilities to update technology

Rate of Interest	Amount	Maturity
4.500 %	\$ 980,000.00	03/01/2007
4.250 %	1,240,000.00	03/01/2008
4.250 %	740,000.00	03/01/2009
4.250 %	770,000.00	03/01/2010
4.250 %	1,145,000.00	03/01/2011
4.250 %	1,195,000.00	03/01/2012
4.250 %	1,245,000.00	03/01/2013
4.250 %	1,295,000.00	03/01/2014
4.500 %	1,355,000.00	03/01/2015
4.500 %	1,590,000.00	03/01/2016
4.375 %	1,660,000.00	03/01/2017
4.500 %	1,730,000.00	03/01/2018
4.500 %	1,810,000.00	03/01/2019
4.500 %	1,890,000.00	03/01/2020
4.750 %	1,975,000.00	03/01/2021
4.750 %	2,070,000.00	03/01/2022
4.750 %	2,170,000.00	03/01/2023
4.750 %	2,270,000.00	03/01/2024
4.750 %	2,380,000.00	03/01/2025
4.750 %	2,490,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: The Bank of New York Trust Company, N.A., New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities LLC, St. Louis, Missouri

PURCHASE PRICE: \$32,325,675.30

INTEREST RATE: 4.4912%

ASSESSED VALUATION: \$642,472,210

INDEBTEDNESS: (Including this issue) \$44,166,736.50

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...5,488 No...1,522

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable